

Robust Static Output-Feedback Fault Tolerant Control for a Class of T-S Fuzzy Systems using Adaptive Sliding Mode Observer Approach

Slim Dhahri^{*1,2}, Essia Ben Alaia^{1,3}

¹Department of Computer Engineering and Networks, College of Computer and Information Sciences, Jouf University, 72388, Sakaka, Saudi Arabia

²Engineering Laboratory of Industrial Systems and Renewable Energies, National Higher School of Engineers of Tunis, Tunis University, 1008, Tunis, Tunisia

³Laboratory of Analysis, Conception and Control of Systems (LACCS), National School of Engineers of Tunis, Tunis El Manar University, 1002, Tunis, Tunisia

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ABSTRACT

In this paper, the problems of actuator and sensor fault estimation (FE) and fault-tolerant control (FTC) for uncertain nonlinear systems represented by Takagi-Sugeno (T-S) fuzzy models are investigated. First, a robust fuzzy adaptive sliding mode observer (SMO) is designed to simultaneously estimate system states and both actuator and sensor faults. Then, using the obtained on-line FE information, a static output-feedback fault-tolerant control (SOFFTC) is developed to compensate the fault effects and stabilize the closed-loop system. Moreover, sufficient conditions for the existence of the proposed observer and controller are given in terms of linear matrix inequalities (LMIs). The robustness against uncertainties is treated using the H_∞ optimization technique to attenuate its effect on the estimation error. Finally, the simulation results of nonlinear inverted pendulum with cart system validate the efficiency of the proposed method.

1 Introduction

Modern industrial systems are affected usually by various event of faults such as, loss of actuator effectiveness, failures or offsets of actuators/sensors, deviations of output measurement, etc. Indeed, the presence of fault causes an unacceptable performances of design controllers, thus deteriorating the overall system execution, and so leading to wrong dangerous situations.

Thus, it is important to encourage the development of research on fault tolerant control (FTC), which is divided on two types. The first one, the so-called passive FTC, is focused on to conceive a robust controller against disturbances and uncertainties. A key limitation is that the system stability can't be guaranteed in the presence of faults.

Nevertheless, based on online fault estimation (FE), such as the size and the shape, active FTC can develop robust controller such that the fault effects are eliminated and the system stability is achieved. In the literature, several research results on the FTC techniques are documented, see for example [1–9], and the references

therein.

In industrial processes, most of systems are described by nonlinear mathematical models. Takagi-Sugeno (TS) fuzzy systems [10] provide a powerful tool to approximate nonlinear characteristics. T-S fuzzy systems are nonlinear models represented by a set of local linear models. By fuzzy blending of linear representations with appropriate membership functions, the overall fuzzy model of the system is achieved, which greatly simplifies the analysis and control for complex nonlinear systems. Therefore, excellent results in FE and FTC problems of T-S fuzzy systems are developed in [11–17]. In [18], a FTC is designed for TS fuzzy systems subject to actuator faults. However, this result must verify the rank condition, which is really hard to fulfill for many practical systems. In [19], the problem of FE and FTC for a T-S fuzzy systems with uncertainties and actuator faults is investigated without the requirement of rank condition. It deals only with constant faults, however, the faults are time-varying in many real systems. In [20], a sliding mode observer (SMO) is designed to estimate sensor fault for nonlinear stochastic systems for FTC. However, the actuator fault is not con-

*Corresponding Author: Slim Dhahri, Department of Computer Engineering and Networks, College of Computer and Information Sciences, Jouf University, Sakaka, Saudi Arabia, dhahri.slim@yahoo.fr

sidered. In [21], a FTC is developed for T-S fuzzy systems affected by actuator faults. Since in many practical systems, actuator and sensor faults may occur at the same time and uncertainties may exist. It is desirable to consider actuator and sensor faults under one unified framework. For example, in [22], a SMO-based FE and FTC is designed for a class of nonlinear systems subject to actuator and sensor faults. A major disadvantage of this approach is the appearance of chattering mode. In [23], FE and FTC problems are studied to simultaneously estimate sensor and actuator faults using two observers and filter. However, this method is more expensive since it requires a high additional computation cost. In [24], a robust adaptive observer is developed to simultaneously estimate state and both sensor and actuator faults for nonlinear systems despite the presence of disturbances. A FTC law is applied to stabilize the closed-loop system and compensate the fault effects. However, sufficient conditions of observer and controller gains are formulated in an unified optimization problem and computed by solving a set of LMIs only in single step. Unfortunately, these results need the knowledge of the upper bounds of faults. If the information of fault is unknown, the SMO cannot be obtained.

The aim of this work is to address fault estimation and fault tolerant control problems for T-S fuzzy systems subject to simultaneously actuator faults, sensor faults and uncertainties. First, a novel robust adaptive SMO is proposed to estimate the states and both actuator and sensor faults using equivalent output error injection approach. Then, based on online fault information a static output-feedback fault-tolerant control (SOFFTC) is designed to compensate the fault effects and stabilize the closed-loop system. All the design conditions are formulated in an optimization problem under LMIs constraints. Finally, the simulation result of an inverted pendulum with cart system is given to prove the effectiveness of the proposed method.

The main contributions of the present work are the following:

1. A novel fuzzy adaptive SMO is designed for the estimation of states and faults in a T-S fuzzy systems affected by simultaneously actuator faults, sensor faults and uncertainties. Robustness against uncertainties is analyzed using the H_∞ technique to reduce its effect.
2. Most existing SMO design methods such as those reported in [22–24] assume that the value of the upper bounds of actuator faults ρ_a and sensor faults ρ_s is known. If the information of fault is unknown or exceeds the admissible value, these methods cannot be feasible. To overcome this problem, a new adaptive law is constructed to estimate the upper bounds online.
3. The problem of both actuator and sensor FE under one unified framework for T-S fuzzy systems is investigated. Whereas, many researchers have considered only sensor faults [25–27] or actuator faults [28, 29].
4. Based on the FE, a SOFFTC is designed to effectively accommodate the influence of fault and ensure the stability of the resulting closed-loop system. The proposed method is easily be implemented in practice and is much simpler than dynamic output feedback fault tolerant controller.

5. Sufficient conditions of the observer and controller are formulated in an optimization problem under LMIs constraints which can be designed separately.

The rest of this paper is organized as follows: Section 2 presents the problem formulation and preliminaries. The design of the observer and the analysis of the stability of the error dynamics are given in Section 3. FE is studied in Section 4. Section 5 gives the SOFFTC scheme. Finally, simulation example in Section 6 validates the efficiency of the proposed algorithm.

2 Problem Formulation and Preliminaries

Consider a TS fuzzy model with actuator faults, sensor faults and uncertainties. The i th rule of the T-S fuzzy model is of the following form:

Plant Rule i : If $\xi_1(t)$ is $\mu_{1,i}$ and ... $\xi_g(t)$ is $\mu_{g,i}$, Then

$$\begin{cases} \dot{x}(t) = A_i x(t) + B_i u(t) + M_i f_a(t) + E_i d(x, u, t) \\ y(t) = C_i x(t) + N f_s(t) \\ y_c(t) = C_{ci} x(t) \end{cases} \quad (1)$$

where $x(t) \in R^n$ represents the state vector; $u(t) \in R^m$ is the input; $y(t) \in R^p$ is the output; $y_c(t) \in R^{p1}$ is the controlled output; $A_i, B_i, M_i, E_i, C_i, N$ and C_{ci} are real known constant matrices with appropriate dimensions; $f_a(t) : R^+ \rightarrow R^q$ and $f_s(t) : R^+ \rightarrow R^h$ represent additive actuator fault and sensor fault vector, respectively; $d(x, u, t) \in R^l$ models the uncertainties, which is assumed to belong to $\mathcal{L}_2 [0, \infty)$; the pairs (A_i, C_i) are observable, and the pairs (A_i, B_i) are controllable; $\xi_j (j = 1, \dots, g)$ are the premise variables, and $\mu_{j,i} (j = 1, \dots, g; i = 1, \dots, k)$ are fuzzy sets; g and k are the number of premise variables and IF-THEN rules, respectively. The fuzzy model is given by:

$$\begin{cases} \dot{x}(t) = \sum_{i=1}^k \mu_i(\xi(t)) (A_i x(t) + B_i u(t) + M_i f_a(t) + E_i d(x, u, t)) \\ y(t) = \sum_{i=1}^k \mu_i(\xi(t)) (C_i x(t) + N f_s(t)) \\ y_c(t) = \sum_{i=1}^k \mu_i(\xi(t)) (C_{ci} x(t)) \end{cases} \quad (2)$$

where $\xi(t) = [\xi_1(t), \dots, \xi_g(t)]$, $\mu_i(\xi(t)) = \frac{w_i(\xi(t))}{\sum_{i=1}^k w_i(\xi(t))}$, $w_i(\xi(t)) = \prod_{j=1}^g \theta_{ij}(\mu_j(t))$ and here $\theta_{ij}(\cdot)$ stands for the order of the membership function of θ_{ij} . It is assumed that

$$w_i(\xi(t)) \geq 0, \quad i = 1, \dots, k, \quad \sum_{i=1}^k w_i(\xi(t)) > 0 \quad (3)$$

for any $\xi(t)$. Thus, for any $\xi(t)$, $\sum_{i=1}^k \mu_i(\xi(t))$ satisfies

$$\mu_i(\xi(t)) \geq 0, \quad i = 1, \dots, k, \quad \sum_{i=1}^k \mu_i(\xi(t)) = 1 \quad (4)$$

For simplicity, we will use μ_i to represent $\mu_i(\xi(t))$.

Assumption 1. $f_a(t)$ and $f_s(t)$ are unknown but norm bounded

$$\|f_a(t)\| \leq \rho_a, \quad \|f_s(t)\| \leq \rho_s \quad (5)$$

where ρ_a and ρ_s are unknown positive scalars.

Assumption 2 [30]. The actuator fault distribution matrices M_i in (2) satisfy:

$$\text{rank}(CM_i) = \text{rank}(M_i), \quad i = 1, \dots, k \quad (6)$$

Assumption 3 [30].

$$\text{rank} \begin{bmatrix} sI_n - A_i & M_i \\ C_i & 0 \end{bmatrix} = n + \text{rank}(M_i), \quad i = 1, \dots, k \quad (7)$$

Lemma 1 [31]. For matrices A and B and any scalar $\varepsilon > 0$, we have

$$AB + (AB)^T \leq \varepsilon^{-1}AA^T + \varepsilon B^T B \quad (8)$$

Lemma 2 [32]. If

$$S_{ii} < 0, \quad 1 \leq i \leq k \quad (9)$$

$$\frac{2}{r-1}S_{ii} + S_{ij} + S_{ji} < 0, \quad 1 \leq i \neq j \leq k \quad (10)$$

then, we have

$$\sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j S_{ij} < 0 \quad (11)$$

Lemma 3 [33]. Under Assumption 2, there exists coordinate transformations

$$z(t) = \begin{bmatrix} z_1(t) \\ z_2(t) \end{bmatrix} = T_i x(t), \quad v(t) = \begin{bmatrix} v_1(t) \\ v_2(t) \end{bmatrix} = S_i y(t)$$

such that

$$T_i A_i T_i^{-1} = \begin{bmatrix} A_{11,i} & A_{12,i} \\ A_{21,i} & A_{22,i} \end{bmatrix}, T_i B_i = \begin{bmatrix} B_{1,i} \\ B_{2,i} \end{bmatrix}, T_i M_i = \begin{bmatrix} M_{1,i} \\ 0 \end{bmatrix}$$

$$T_i E_i = \begin{bmatrix} E_{1,i} \\ E_{2,i} \end{bmatrix}, S_i N = \begin{bmatrix} 0 \\ N_2 \end{bmatrix}, S_i C_i T_i^{-1} = \begin{bmatrix} C_{11,i} & 0 \\ 0 & C_{22,i} \end{bmatrix}$$

where $A_{11,i} \in R^{q \times q}$, $A_{22,i} \in R^{(n-q) \times (n-q)}$, $B_{1,i} \in R^{q \times m}$, $M_{1,i} \in R^{q \times q}$, $E_{1,i} \in R^{q \times l}$, $N_2 \in R^{(p-q) \times h}$, $C_{11,i} \in R^{q \times q}$ and $C_{22,i} \in R^{(p-q) \times (p-q)}$ is invertible, $i = 1, \dots, k$.

Through coordinate transformations, the system (2) is converted into the following two subsystems:

$$\begin{cases} \dot{z}_1(t) = \sum_{i=1}^k \mu_i (A_{11,i} z_1(t) + A_{12,i} z_2(t) + B_{1,i} u(t) + M_{1,i} f_a(t) \\ \quad + E_{1,i} d(x, u, t)) \\ v_1(t) = \sum_{i=1}^k \mu_i (C_{11,i} z_1(t)) \end{cases} \quad (12)$$

$$\begin{cases} \dot{z}_2(t) = \sum_{i=1}^k \mu_i (A_{21,i} z_1(t) + A_{22,i} z_2(t) + B_{2,i} u(t) \\ \quad + E_{2,i} d(x, u, t)) \\ v_2(t) = \sum_{i=1}^k \mu_i (C_{22,i} z_2(t) + N_2 f_s(t)) \end{cases} \quad (13)$$

In addition, partition the matrix S_i as:

$$S_i = \begin{bmatrix} S_{11,i} \\ S_{22,i} \end{bmatrix} \quad (14)$$

where $S_{11,i} \in R^{(p-q) \times p}$ and $S_{22,i} \in R^{q \times p}$. The variable $z_1(t)$ can be obtained by:

$$z_1(t) = \sum_{i=1}^k \mu_i (C_{11,i}^{-1} S_{11,i} y(t)) \quad (15)$$

We define a new state $z_3(t) = \int_0^t v_2(\tau) d\tau$ where $\dot{z}_3(t) = \sum_{i=1}^k \mu_i (C_{22,i} z_2(t) + N_2 f_s(t))$. Then the augmented system with the new state $z_3(t)$ is given as:

$$\begin{cases} \dot{z}_0(t) = \sum_{i=1}^k \mu_i (A_{0,i} z_0(t) + A_{3,i} z_2(t) + B_{0,i} u(t) + M_{0,i} f_s(t) \\ \quad + E_{0,i} d(x, u, t)) \\ v_3(t) = \sum_{i=1}^k \mu_i (C_{0,i} z_0(t)) \end{cases} \quad (16)$$

where $\dot{z}_0(t) = \begin{bmatrix} z_2(t) \\ z_3(t) \end{bmatrix} \in R^{n+p-2q}$, $v_3(t) \in R^{p-q}$, $A_{0,i} = \begin{bmatrix} A_{22,i} & 0 \\ C_{22,i} & 0 \end{bmatrix} \in R^{(n+p-2q) \times (n+p-2q)}$, $A_{3,i} = \begin{bmatrix} A_{21,i} \\ 0 \end{bmatrix} \in R^{(n+p-2q) \times q}$, $B_{0,i} = \begin{bmatrix} B_{2,i} \\ 0 \end{bmatrix} \in R^{(n+p-2q) \times m}$, $E_{0,i} = \begin{bmatrix} E_{2,i} \\ 0 \end{bmatrix} \in R^{(n+p-2q) \times l}$, $M_{0,i} = \begin{bmatrix} 0 \\ N_2 \end{bmatrix} \in R^{(n+p-2q) \times h}$ and $C_{0,i} = \begin{bmatrix} 0 & I_{p-q} \end{bmatrix} \in R^{(p-q) \times (n+p-2q)}$.

Lemma 4 [33]. The pair $(A_{0,i}, C_{0,i})$ is observable, if the pair $(A_{22,i}, C_{22,i})$ is detectable, $i = 1, \dots, k$. Then, there exists matrices L_i , having the special structure $L_i = \begin{bmatrix} L_{1,i} & 0 \end{bmatrix}$, such that $A_{22,i} + L_i C_{22,i}$ is stable, $i = 1, \dots, k$.

Let the transformation of coordinates $h(t) = \begin{bmatrix} h_1^T(t) & h_2^T(t) \end{bmatrix}^T = T_{L,i} z_0(t)$ with

$$T_{L,i} = \begin{bmatrix} I_{n-q} & L_i \\ 0 & I_{p-q} \end{bmatrix}, \quad i = 1, \dots, k \quad (17)$$

where $h_1(t) \in R^{n-q}$ and $h_2(t) \in R^{p-q}$. Therefore, the system (16) is converted into the following system:

$$\begin{cases} \dot{h}(t) = \sum_{i=1}^k \mu_i (A_{h,i} h(t) + T_{L,i} A_{3,i} z_2(t) + B_{h,i} u(t) \\ \quad + E_{h,i} d(x, u, t) + M_{h,i} f_s(t)) \\ v_3(t) = \sum_{i=1}^k \mu_i (C_{h,i} h(t)) \end{cases} \quad (18)$$

where

$$A_{h,i} = \begin{bmatrix} A_{22,i} + L_i C_{22,i} & -(A_{22,i} + L_i C_{22,i}) L_i \\ C_{22,i} & -C_{22,i} L_i \end{bmatrix}, B_{h,i} = \begin{bmatrix} B_{1,i} \\ 0 \end{bmatrix}$$

$$E_{h,i} = \begin{bmatrix} E_{1,i} \\ 0 \end{bmatrix}, M_{h,i} = \begin{bmatrix} 0 \\ N_2 \end{bmatrix}, C_{h,i} = \begin{bmatrix} 0 & I_{p-q} \end{bmatrix}$$

Therefore, T-S fuzzy subsystems (12) and (13) can be rewritten respectively as:

$$\begin{cases} \dot{z}_1(t) = \sum_{i=1}^k \mu_i (A_{11,i} z_1(t) + A_{12,i} z_2(t) + B_{1,i} u(t) + M_{1,i} f_a(t) \\ \quad + E_{1,i} d(x, u, t)) \\ v_1(t) = \sum_{i=1}^k \mu_i (C_{11,i} z_1(t)) \end{cases} \quad (19)$$

$$\begin{cases} \dot{h}_1(t) = \sum_{i=1}^k \mu_i ((A_{22,i} + L_i C_{22,i})h_1(t) - (A_{22,i} + L_i C_{22,i})L_i h_2(t) \\ \quad + A_{12,i}z_1(t) + B_{1,i}u(t) + E_{1,i}d(x, u, t)) \\ \dot{h}_2(t) = \sum_{i=1}^k \mu_i (C_{22,i}h_1(t) - C_{22,i}L_i h_2(t) + N_2 f_s(t)) \\ v_3(t) = h_2(t) \end{cases} \quad (20)$$

3 Adaptive Sliding Mode Observers Design

For system (19), we construct the following adaptive SMO:

$$\begin{cases} \dot{\hat{z}}_1(t) = \sum_{i=1}^k \mu_i (A_{11,i}\hat{z}_1(t) + A_{12,i}\hat{h}_1(t) - A_{12,i}L_i v_3(t) \\ \quad + B_{1,i}u(t) + M_{1,i}v_{1,i}(t) + (A_{11,i} - A_{11,i}^s)C_{11,i}^{-1}(v_1(t) - \hat{v}_1(t))) \\ \hat{v}_1(t) = \sum_{i=1}^k \mu_i (C_{11,i}\hat{z}_1(t)) \end{cases} \quad (21) \text{ where}$$

where $\hat{z}_1(t)$, $\hat{h}_1(t)$ and $\hat{v}_1(t)$ denote, respectively, the estimated $z_1(t)$, $h_1(t)$ and $v_1(t)$. $A_{11,i}^s \in R^{q \times q}$ is a stable matrix and $v_{1,i}(t)$ is defined by:

$$v_{1,i}(t) = \begin{cases} (\hat{\rho}_a + l_{a,i}) \frac{M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))}{\|M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))\|} & \text{if } C_{11,i}^{-1} S_{11,i} v_1 - \hat{z}_1 \neq 0 \\ 0 & \text{otherwise} \end{cases}$$

where $P_1 \in R^{q \times q} > 0$ is the Lyapunov matrix for $A_{11,i}^s$, $\hat{\rho}_a$ is adaptive parameter to estimate the unknown parameter ρ_a , and the scalar $\hat{\rho}_a$ is introduced using an update law

$$\dot{\hat{\rho}}_a = \sigma_1 \|M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))\| \quad (22)$$

with constant $\sigma_1 > 0$.

For system (20), we design the following adaptive SMO:

$$\begin{cases} \dot{\hat{h}}_1(t) = \sum_{i=1}^k \mu_i ((A_{22,i} + L_i C_{22,i})\hat{h}_1(t) - (A_{22,i} + L_i C_{22,i}) \\ \quad \times L_i v_3(t) + B_{1,i}u(t) + A_{21,i}C_{11,i}^{-1}v_1(t)) \\ \dot{\hat{h}}_2(t) = \sum_{i=1}^k \mu_i (C_{22,i}\hat{h}_1(t) - C_{22,i}L_i \hat{h}_2(t) \\ \quad - (C_{22,i}L_i + K_i)(v_3(t) - \hat{v}_3(t)) + N_2 v_{2,i}(t)) \\ \hat{v}_3(t) = \hat{h}_2(t) \end{cases} \quad (23)$$

where $\hat{h}_1(t)$ and $\hat{v}_3(t)$ denote, respectively, the estimated of $h_1(t)$ and $v_3(t)$, $K_i \in R^{(p-q) \times (p-q)}$ is the observer gains, and $v_{2,i}(t)$ is defined by:

$$v_{2,i}(t) = \begin{cases} (\hat{\rho}_s + l_{s,i}) \frac{N_2^T P_{02}(v_3(t) - \hat{v}_3(t))}{\|N_2^T P_{02}(v_3(t) - \hat{v}_3(t))\|} & \text{if } v_3(t) - \hat{v}_3(t) \neq 0 \\ 0 & \text{otherwise} \end{cases}$$

where $P_{02} \in R^{(p-q) \times (p-q)} > 0$, $\hat{\rho}_s$ is adaptive parameter to estimate the unknown parameter ρ_s , and the scalar $\hat{\rho}_s$ is introduced using an update law

$$\dot{\hat{\rho}}_s = \sigma_2 \|N_2^T P_{02}(v_3(t) - \hat{v}_3(t))\| \quad (24)$$

with constant $\sigma_2 > 0$.

Let us define $e_1(t) = z_1(t) - \hat{z}_1(t)$, $e_2(t) = h_1(t) - \hat{h}_1(t)$ and $e_3(t) = h_2(t) - \hat{h}_2(t)$, then the error dynamic system as follows:

$$\begin{cases} \dot{e}_1(t) = \sum_{i=1}^k \mu_i (A_{11,i}e_1(t) + A_{12,i}e_2(t) + E_{1,i}d(x, u, t) \\ \quad + M_{1,i}(f_a(t) - v_{1,i}(t))) \\ \dot{e}_2(t) = \sum_{i=1}^k \mu_i ((A_{22,i} + L_i C_{22,i})e_2(t) + E_{2,i}d(x, u, t)) \\ \dot{e}_3(t) = \sum_{i=1}^k \mu_i (C_{22,i}e_2(t) + K_i e_3(t) + N_2(f_s(t) - v_{2,i}(t))) \end{cases} \quad (25)$$

Define $r(t)$ as

$$r(t) = He(t) = H \begin{bmatrix} e_1(t) \\ e_2(t) \\ e_3(t) \end{bmatrix} \quad (26)$$

$$H := \begin{bmatrix} H_1 & 0 & 0 \\ 0 & H_2 & 0 \\ 0 & 0 & H_3 \end{bmatrix} \quad (27)$$

with $H_1 \in R^{q \times q}$, $H_2 \in R^{(n-q) \times (n-q)}$ and $H_3 \in R^{(p-q) \times (p-q)}$. The adaptive SMO design method under H_∞ performance to be addressed in this work is

- (i) The observer error dynamics system (25) with $d(x, u, t) = 0$ is asymptotically stable, namely, there is no uncertainty;
- (ii) For a given $\gamma_1 > 0$. The following H_∞ performance is satisfied:

$$\int_0^T r^T(t)r(t)dt < \gamma_1 \int_0^T d^T(x, u, t)d(x, u, t)dt \quad (28)$$

for all $T > 0$ and $d(x, u, t) \in \mathcal{L}_2 [0 \ \infty)$ under zero initial conditions.

3.1 Stability analysis

Theorem 1. Consider T-S fuzzy system (2) under Assumptions 13. The observer error dynamics system (25) is asymptotically stable and satisfy (28) with attenuation level $\gamma_1 > 0$, if there exist matrices $P_1 > 0$, $P_{01} > 0$, $P_{02} > 0$, $X_i, Y_i, i = 1, \dots, k$, such that:

Minimize γ_1 subject to

$$\begin{bmatrix} \Gamma_{1,i} & P_1 A_{12,i} & 0 & P_1 E_{1,i} \\ * & \Gamma_{2,i} & C_{22,i}^T P_{02} & P_{01} E_{2,i} \\ * & * & \Gamma_{3,i} & 0 \\ * & * & * & -\gamma_1 I \end{bmatrix} < 0 \quad (29)$$

where

$$\begin{aligned} \Gamma_{1,i} &= (A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s + H_1^T H_1 \\ \Gamma_{2,i} &= A_{22,i} P_{01} + P_{01} A_{22,i}^T + X_i C_{22,i} + C_{22,i}^T X_i^T + H_2^T H_2 \\ \Gamma_{3,i} &= Y_i + Y_i^T + H_3^T H_3 \end{aligned}$$

If the optimization problem is solved, then we can obtain the following observer gains

$$\begin{aligned} L_i &= P_{01}^{-1} X_i \\ K_i &= P_{02}^{-1} Y_i \end{aligned}$$

Proof. Let the following Lyapunov functional candidate:

$$V(t) = V_1(t) + V_2(t) + V_3(t) \tag{30}$$

where $V_1(t) = e_1^T(t)P_1e_1(t) + \frac{1}{\sigma_1}\tilde{\rho}_a^2$, $V_2(t) = e_2^T(t)P_{01}e_2(t)$, $V_3(t) = e_3^T(t)P_{02}e_3(t) + \frac{1}{\sigma_2}\tilde{\rho}_s^2$, $\tilde{\rho}_a = \rho_a - \hat{\rho}_a$ and $\tilde{\rho}_s = \rho_s - \hat{\rho}_s$. The derivative of $V_1(t)$ satisfy:

$$\begin{aligned} \dot{V}_1(t) &= \sum_{i=1}^k \mu_i \left(e_1^T(t) \left((A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s \right) e_1(t) \right. \\ &\quad + 2e_1^T(t)P_1A_{12,i}e_2(t) + 2e_1^T(t)P_1E_{1,i}d(x, u, t) \\ &\quad \left. + 2e_1^T(t)P_1M_{1,i}(f_a(t) - v_{1,i}(t)) + \frac{2}{\sigma_1}\tilde{\rho}_a(-\dot{\hat{\rho}}_a) \right) \end{aligned} \tag{31}$$

Using the definition of $v_{1,i}(t)$ and the bound of $f_a(t)$, we have

$$\begin{aligned} &e_1^T(t)P_1M_{1,i}(f_a(t) - v_{1,i}(t)) + \frac{1}{\sigma_1}\tilde{\rho}_a(-\dot{\hat{\rho}}_a) \\ &= e_1^T(t)P_1M_{1,i}f_a(t) - (\hat{\rho}_a + l_{a,i}) e_1^T(t)P_1M_{1,i} \frac{M_{1,i}^T P_1 e_1(t)}{\|M_{1,i}^T P_1 e_1(t)\|} \\ &\quad + \frac{1}{\sigma_1}(\rho_a - \hat{\rho}_a)(-\sigma_1 \|M_{1,i}^T P_1 e_1(t)\|) \\ &= e_1^T(t)P_1M_{1,i}f_a(t) - (\rho_a + l_{a,i}) \|M_{1,i}^T P_1 e_1(t)\| \\ &\leq \|M_{1,i}^T P_1 e_1(t)\| \rho_a - (\rho_a + l_{a,i}) \|M_{1,i}^T P_1 e_1(t)\| \\ &= -l_{a,i} \|M_{1,i}^T P_1 e_1(t)\| < 0 \end{aligned} \tag{32}$$

Therefore

$$\begin{aligned} \dot{V}_1(t) &\leq \sum_{i=1}^k \mu_i \left(e_1^T(t) \left((A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s \right) e_1(t) \right. \\ &\quad \left. + 2e_1^T(t)P_1A_{12,i}e_2(t) + 2e_1^T(t)P_1E_{1,i}d(x, u, t) \right) \end{aligned} \tag{33}$$

Similarly, the derivatives of $V_2(t)$ and $V_3(t)$ can be obtained as:

$$\begin{aligned} \dot{V}_2(t) &= \sum_{i=1}^k \mu_i \left(e_2^T(t) \left((A_{22,i} + L_i C_{22,i})^T P_{01} \right. \right. \\ &\quad \left. \left. + P_{01}(A_{22,i} + L_i C_{22,i}) \right) e_2(t) \right. \\ &\quad \left. + 2e_2^T(t)P_{01}E_{2,i}d(x, u, t) \right) \end{aligned} \tag{34}$$

$$\begin{aligned} \dot{V}_3(t) &= \sum_{i=1}^k \mu_i \left(e_3^T(t) \left(K_i^T P_{02} + P_{02}K_i \right) e_3(t) \right. \\ &\quad \left. + 2e_3^T(t)P_{02}C_{22,i}e_2(t) \right. \\ &\quad \left. + 2e_3^T(t)P_{02}N_2(f_s(t) - v_{2,i}(t)) \right) \end{aligned} \tag{35}$$

Similarly, we obtain

$$2e_3^T(t)P_{02}N_2(f_s(t) - v_{2,i}(t)) \leq -l_{s,i} \|N_2^T P_{02}e_3(t)\| < 0 \tag{36}$$

From (30), (33)(36), the time derivative of $V(t)$ is

$$\begin{aligned} \dot{V}(t) &\leq \sum_{i=1}^k \mu_i \left(\xi(t) \left(e_1^T(t) \left((A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s \right) e_1(t) \right. \right. \\ &\quad \left. \left. + 2e_1^T(t)P_1A_{12,i}e_2(t) + 2e_1^T(t)P_1E_{1,i}d(x, u, t) \right. \right. \\ &\quad \left. \left. + e_2^T(t) \left((A_{22,i} + L_i C_{22,i})^T P_{01} + P_{01}(A_{22,i} + L_i C_{22,i}) \right) e_2(t) \right. \right. \\ &\quad \left. \left. + 2e_2^T(t)P_{01}E_{2,i}d(x, u, t) + e_3^T(t) \left(K_i^T P_{02} + P_{02}K_i \right) e_3(t) \right. \right. \\ &\quad \left. \left. + 2e_3^T(t)P_{02}C_{22,i}e_2(t) \right) \right) \end{aligned} \tag{37}$$

When $d(x, u, t) = 0$, we have

$$\dot{V}(t) \leq \sum_{i=1}^k \mu_i \left(\begin{bmatrix} e_1(t) \\ e_2(t) \\ e_3(t) \end{bmatrix}^T \Lambda_i \begin{bmatrix} e_1(t) \\ e_2(t) \\ e_3(t) \end{bmatrix} \right) \tag{38}$$

where

$$\Lambda_i = \begin{bmatrix} Q_{1,i} & P_1A_{12,i} & 0 \\ A_{12,i}^T P_1 & Q_{2,i} & C_{22,i}^T P_{02} \\ 0 & P_{02}C_{22,i} & Q_{3,i} \end{bmatrix} \tag{39}$$

with

$$\begin{aligned} Q_{1,i} &= (A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s \\ Q_{2,i} &= (A_{22,i} + L_i C_{22,i})^T P_{01} + P_{01}(A_{22,i} + L_i C_{22,i}) \\ Q_{3,i} &= K_i^T P_{02} + P_{02}K_i \end{aligned}$$

If $\Lambda_i < 0$, then $\dot{V}(t) < 0$, which implies that $e \rightarrow 0$ as $t \rightarrow \infty$. Therefore, the error dynamics system is asymptotically stable.

When $d(x, u, t) \neq 0$, we define

$$J_1(t) = \dot{V}(t) + r^T(t)r(t) - \gamma_1 d^T(x, u, t)d(x, u, t) \tag{40}$$

Substituting (37) and (26) into (28) yields

$$\begin{aligned} J_1(t) &= \dot{V}(t) + r^T(t)r(t) - \gamma_1 d^T(x, u, t)d(x, u, t) \\ &= \sum_{i=1}^k \mu_i \left(e^T \left(\Lambda_i + H^T H \right) e + 2e_1^T(t)P_1E_{1,i}d(x, u, t) \right. \\ &\quad \left. + 2e_2^T(t)P_{01}E_{2,i}d(x, u, t) - \gamma_1 d^T(x, u, t)d(x, u, t) \right) \\ &= \sum_{i=1}^k \mu_i \left(\begin{bmatrix} e_1(t) \\ e_2(t) \\ e_3(t) \end{bmatrix}^T \Lambda_i \begin{bmatrix} e_1(t) \\ e_2(t) \\ e_3(t) \end{bmatrix} \right. \\ &\quad \left. + 2 \begin{bmatrix} e_1(t) \\ e_2(t) \\ e_3(t) \end{bmatrix}^T \begin{bmatrix} P_1 & 0 & 0 \\ 0 & P_{01} & 0 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} E_{1,i} \\ E_{2,i} \\ 0 \end{bmatrix} d(x, u, t) \right. \\ &\quad \left. - \gamma_1 d^T(x, u, t)d(x, u, t) \right) \\ &= \sum_{i=1}^k \mu_i \left(\begin{bmatrix} e_1(t) \\ e_2(t) \\ e_2(t) \\ d(x, u, t) \end{bmatrix}^T \psi_i \begin{bmatrix} e_1(t) \\ e_2(t) \\ e_2(t) \\ d(x, u, t) \end{bmatrix} \right) \end{aligned} \tag{41}$$

with

$$\psi_i = \begin{bmatrix} Q_{1,i} + H_1^T H_1 & P_1A_{12,i} & 0 & P_1E_{1,i} \\ * & Q_{2,i} + H_2^T H_2 & C_{22,i}^T P_{02} & P_{01}E_{2,i} \\ * & * & Q_{3,i} + H_3^T H_3 & 0 \\ * & * & * & -\gamma_1 I \end{bmatrix} \tag{42}$$

The previous inequalities are nonlinear because of $P_{01}L_i$ and $P_{02}K_i$. This problem can be solved using the variable change $X_i = P_{01}L_i$ and $Y_i = P_{02}K_i$. Applying the Schur complement, we can obtain the LMI form (29). So if $J_1(t) < 0$, the error dynamics system (25) is stable satisfying the H_∞ performance (28). \square

3.2 Sliding motion analysis

For system (25), Let

$$S = \{e_1(t), e_2(t), e_3(t) | e_1(t) = 0, e_3(t) = 0\} \quad (43)$$

Theorem 2. Consider system (2) satisfying Assumptions 13. The system error dynamics (25) can be driven to the sliding surface S in finite time and remain on it if the LMI (29) is solvable and the gains $l_{a,i}$ and $l_{s,i}$ satisfy:

$$l_{a,i} \geq \|M_{1,i}^{-T}\| (\|A_{12,i}\| \|e_2(t)\| + \|E_{1,i}\| \|d(x, u, t)\|) + \eta_{a,i} \quad (44)$$

$$l_{s,i} \geq \|N_{2,i}^{-T}\| \|C_{22,i}\| \|e_2(t)\| + \eta_{s,i} \quad (45)$$

where $\eta_{a,i}$ and $\eta_{s,i}$ are two positive scalars, $i = 1, \dots, k$.

Proof:

Consider $V_1(t) = e_1^T(t)P_1e_1(t) + \frac{1}{\sigma_1}\tilde{\rho}_a^2$ and $V_3(t) = e_3^T(t)P_{02}e_3(t) + \frac{1}{\sigma_2}\tilde{\rho}_s^2$. The differentia of $V_1(t)$ can be obtained as:

$$\begin{aligned} \dot{V}_1(t) &= \sum_{i=1}^k \mu_i (e_1^T(t) ((A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s) e_1(t) \\ &\quad + 2e_1^T(t) P_1 A_{12,i} e_2(t) + 2e_1^T(t) P_1 E_{1,i} d(x, u, t) \\ &\quad + 2e_1^T(t) P_1 M_{1,i} (f_a(t) - v_{1eq,i}(t))) + \frac{2}{\sigma_1} \tilde{\rho}_a (-\dot{\tilde{\rho}}_a) \end{aligned} \quad (46)$$

Since $(A_{11,i}^s)^T P_1 + P_1 A_{11,i}^s < 0$, then we can get

$$\begin{aligned} \dot{V}_1(t) &\leq \sum_{i=1}^k \mu_i (2e_1^T(t) P_1 A_{12,i} e_2(t) + 2e_1^T(t) P_1 E_{1,i} d(x, u, t) \\ &\quad - l_{a,i} \|M_{1,i}^T P_1 e_1(t)\|) \\ &\leq \sum_{i=1}^k \mu_i [\|P_1 e_1(t)\| (\|A_{12,i}\| \|e_2(t)\| + \|E_{1,i}\| \|d(x, u, t)\|) \\ &\quad - l_{a,i} \|M_{1,i}^T P_1 e_1(t)\|] \\ &\leq \sum_{i=1}^k \mu_i [\|M_{1,i}^T P_1 e_1(t)\| (\|M_{1,i}^{-T}\| (\|A_{12,i}\| \|e_2(t)\| \\ &\quad + \|E_{1,i}\| \|d(x, u, t)\|)) - l_{a,i}] \end{aligned} \quad (47)$$

From (46), one obtains

$$\dot{V}_1(t) \leq -2\eta_{a,i} \|M_{1,i}^T P_1 e_1(t)\| \leq -2\eta_{a,i} \|M_{1,i}\| \sqrt{\lambda_{\min}(P_1)} V_1^{1/2}(t) \quad (48)$$

If (45) is verified, then

$$\dot{V}_3(t) \leq -2\eta_{s,i} \|N_{2,i}^T P_{02} e_3(t)\| \leq -2\eta_{s,i} \|N_{2,i}\| \sqrt{\lambda_{\min}(P_{02})} V_3^{1/2}(t) \quad (49)$$

Then the reachability condition [34] is verified.

4 Fault Estimation

From Theorem 2, an ideal sliding mode take place on S and $\dot{e}_1(t) = e_1(t) = 0$. Consequently, the error dynamics of $e_1(t)$ becomes:

$$0 = \sum_{i=1}^k \mu_i (A_{12,i} e_2(t) + E_{1,i} d(x, u, t) + M_{1,i} (f_a(t) - v_{1eq,i}(t))) \quad (50)$$

where $v_{1eq,i}(t)$ denotes the equivalent term [34] replaced by:

$$v_{1eq,i}(t) = (\hat{\rho}_a + l_{a,i}) \frac{M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))}{\|M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))\| + \delta_a} \quad (51)$$

where $\delta_a > 0$. Since $M_{1,i}$ is invertible, (50) can be rewritten as:

$$v_{1eq,i}(t) - f_a(t) = M_{1,i}^{-1} (A_{12,i} e_2(t) + E_{1,i} d(x, u, t)) \quad (52)$$

Computing the L_2 norm of (52) yields

$$\begin{aligned} &\|v_{1eq,i}(t) - f_a(t)\|_2 \\ &= \|M_{1,i}^{-1} (A_{12,i} e_2(t) + E_{1,i} d(x, u, t))\|_2 \\ &\leq \|M_{1,i}^{-1} A_{12,i}\|_2 \|e_2(t)\|_2 + \|M_{1,i}^{-1} E_{1,i}\|_2 \|d(x, u, t)\|_2 \\ &\leq \|M_{1,i}^{-1} A_{12}\|_{\max} \|e(t)\|_2 + \|M_{1,i}^{-1} E_1\|_{\max} \|d(x, u, t)\|_2 \\ &\leq (\sqrt{\gamma_1} \|M_1^{-1} A_{12}\|_{\max} \sigma_{\max}(H^{-1}) \\ &\quad + \|M_1^{-1} E_1\|_{\max}) \|d(x, u, t)\|_2 \end{aligned} \quad (53)$$

where $\|M_1^{-1} A_{12}\|_{\max} = \max_{i=1, \dots, k} (\|M_{1,i}^{-1} A_{12,i}\|_2)$ and $\|M_1^{-1} E_1\|_{\max} = \max_{i=1, \dots, k} (\|M_{1,i}^{-1} E_{1,i}\|_2)$. since $\|e(t)\| \leq \sigma_{\max}(H^{-1}) \sqrt{\gamma_1} \|d(x, u, t)\|$. It follows that:

$$\sup_{\|d\| \neq 0} \frac{\|v_{1eq,i}(t) - f_a(t)\|_2}{\|d(x, u, t)\|_2} = \sqrt{\gamma_1} \beta_1 + \beta_2 \quad (54)$$

where $\beta_1 = \|M_1^{-1} A_{12}\|_{\max} \sigma_{\max}(H^{-1})$ and $\beta_2 = \|M_1^{-1} E_1\|_{\max}$. Thus for a small $\sqrt{\gamma_1} \beta_1 + \beta_2$, $f_a(t)$ can be estimated as:

$$\hat{f}_a(t) \cong \sum_{i=1}^k \mu_i \left((\hat{\rho}_a + l_{a,i}) \frac{M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))}{\|M_{1,i}^T P_1 (C_{11,i}^{-1} S_{11,i} v_1(t) - \hat{z}_1(t))\| + \delta_a} \right) \quad (55)$$

Similarly, we can get

$$\sup_{\|d\| \neq 0} \frac{\|v_{2eq,i}(t) - f_s(t)\|_2}{\|d(x, u, t)\|_2} = \sqrt{\gamma_1} \|N_{2,i}^{-1} C_{22}\|_{\max} \sigma_{\max}(H^{-1}) \quad (56)$$

Therefore for small $\sqrt{\gamma_1} \|N_{2,i}^{-1} C_{22}\|_{\max} \sigma_{\max}(H^{-1})$, $f_s(t)$ can be estimated as:

$$\hat{f}_s(t) \cong \sum_{i=1}^k \mu_i \left((\hat{\rho}_s + l_{s,i}) \frac{N_{2,i}^T P_{03} e_3(t)}{\|N_{2,i}^T P_{03} e_3(t)\|} \right) \quad (57)$$

5 Fault Tolerant Controller Design

Define corrected output as:

$$y_c(t) = \sum_{i=1}^k \mu_i (C_i x(t) + N (f_s(t) - \hat{f}_s(t))) \quad (58)$$

System (2) becomes:

$$\begin{cases} \dot{x}(t) = \sum_{i=1}^k \mu_i (A_i x(t) + B_i u(t) + M_i f_a(t) + E_i d(t)) \\ y_c(t) = \sum_{i=1}^k \mu_i (C_i x(t) + N e_{f_s}(t)) \end{cases} \quad (59)$$

where $e_{f_s(t)} = f_s(t) - \hat{f}_s(t)$.

A SOFFTC law [35] is designed as follows:

$$u(t) = \sum_{i=1}^k \mu_i (\bar{K}_i y_c(t) - \bar{G}_i \hat{f}_a(t)) \quad (60)$$

where K_i and G_i are gains matrices to be determined.

Substituting (60) in (59), we have

$$\begin{aligned} \dot{x}(t) &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j (A_i x(t) + B_i (\bar{K}_j C_j x(t) \\ &\quad + \bar{K}_j N e_{f_s(t)} - \bar{G}_j \hat{f}_a(t)) + M_i f_a(t) + E_i d(x, u, t)) \\ &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j (A_i x(t) + B_i \bar{K}_j C_j x(t) + B_i \bar{K}_j N e_{f_s(t)} \\ &\quad - B_i \bar{G}_j \hat{f}_a(t) + M_i f_a(t) + E_i d(x, u, t)) \end{aligned} \quad (61)$$

The gain G_i is designed so that $B_i G_i = M_i$ where B_i^+ is the pseudo inverse of B_i [36]. It follows that

$$\begin{aligned} \dot{x}(t) &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j ((A_i + B_i \bar{K}_j C_j) x(t) + B_i \bar{K}_j N e_{f_s(t)} \\ &\quad + M_i e_{f_a(t)} + E_i d(x, u, t)) \end{aligned} \quad (62)$$

where $e_{f_a(t)} = f_a(t) - \hat{f}_a(t)$. Then, we get

$$\begin{cases} \dot{x}(t) = \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j [(A_i + B_i \bar{K}_j C_j) x(t) + \bar{B}_{ij} \varphi(t)] \\ y_c(t) = \sum_{i=1}^k \mu_i (C_i x(t) + N e_{f_s(t)}) \end{cases} \quad (63)$$

where $\bar{B}_{ij} = [B_i \bar{K}_j N \quad M_i \quad E_i]$ and $\varphi(t) = [e_{f_s}^T(t) \quad e_{f_a}^T(t) \quad d^T(x, u, t)]^T$. The control purpose in this paper for the closed-loop fuzzy system (63) is to design a SOFFTC (60) such that

(i) The closed-loop fuzzy system (63) with $(\varphi(t) = 0)$ is asymptotically stable .

(ii) For a given scalar $\gamma_2 > 0$, the following H_∞ performance is satisfied:

$$\int_0^L \|y_c(t)\|_2^2 dt < \gamma_2 \int_0^L \|\varphi(t)\|_2^2 dt \quad (64)$$

for all $L > 0$ and $\varphi(t) \in \mathcal{L}_2 [0, \infty)$ under zero initial conditions.

Theorem 3. The closed-loop system (63) is asymptotically stable and satisfy the H_∞ performance index (64), if there exist matrix $\bar{P}_x > 0$, matrices R, \bar{S}_i and scalar $\epsilon > 0$, such that:

$$\begin{cases} \Psi_{ii} < 0, & 1 \leq i \leq k \\ \frac{2}{r-1} \Psi_{ii} + \Psi_{ij} + \Psi_{ji} < 0, & 1 \leq i \neq j \leq k \\ C_i \bar{P}_x = R C_i, & 1 \leq i \leq k \end{cases} \quad (65)$$

where

$$\Psi_{ij} = \begin{bmatrix} \Phi_{ij} & 0 & M_i & N & \bar{P}_x C_i^T & B_i \bar{K}_j & 0 \\ * & -2\gamma_2 \bar{P}_x + \gamma_2 I & 0 & 0 & \bar{P}_x N^T & 0 & \epsilon \bar{P}_x C_i \\ * & * & -\gamma_2 I & 0 & 0 & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 & 0 & 0 \\ * & * & * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & * & * & -\epsilon I & 0 \\ * & * & * & * & * & * & -\epsilon I \end{bmatrix}$$

with

$$\Phi_{ij} = A_i \bar{P}_x + \bar{P}_x A_i + B_i S_j C_i + B_i^T S_j^T C_i^T$$

The controller gains are obtained by:

$$\bar{K}_i = R^{-1} \bar{S}_i$$

Proof. Choose $V_x(t) = x^T(t) P_x x(t)$, where $P_x > 0$. Its derivative is:

$$\begin{aligned} \dot{V}_x(t) &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j (x^T(t) ((A_i + B_i \bar{K}_j C_j)^T P_x \\ &\quad + P_x (A_i + B_i \bar{K}_j C_j)) x(t) + 2x^T(t) P_x \bar{B}_{ij} \varphi(t)) \end{aligned} \quad (66)$$

Let

$$J_x(t) = \dot{V}_x(t) + y_c^T(t) y_c(t) - \gamma_c \varphi^T(t) \varphi(t) \quad (67)$$

where

$$\begin{aligned} y_c^T(t) y_c(t) &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j ((C_i x(t) + N e_{f_s(t)})^T \\ &\quad (C_j x(t) + N e_{f_s(t)})) \\ &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j (x^T(t) C_i^T C_j x(t) + x^T(t) C_i^T N e_{f_s(t)} \\ &\quad + e_{f_s}^T(t) N^T C_j x(t) + e_{f_s}^T(t) N^T N e_{f_s(t)}) \end{aligned} \quad (68)$$

Define $Z = [N \quad 0 \quad 0]$, then

$$\begin{aligned} y_c^T(t) y_c(t) &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j (x^T(t) C_i^T C_j x(t) \\ &\quad + \varphi^T(t) Z^T Z \varphi(t) + 2x^T(t) C_i^T Z \varphi(t)) \end{aligned} \quad (69)$$

So we obtain

$$\begin{aligned} J_x(t) &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j (x^T(t) ((A_i + B_i \bar{K}_j C_j)^T P_x \\ &\quad + P_x (A_i + B_i \bar{K}_j C_j)) x(t) + 2x^T(t) P_x \bar{B}_{ij} \varphi(t) \\ &\quad + x^T(t) C_i^T C_j x(t) + \varphi^T(t) Z^T Z \varphi(t) \\ &\quad + 2x^T(t) C_i^T Z \varphi(t) - \gamma_2 \varphi^T(t) \varphi(t)) \\ &= \sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j \begin{bmatrix} x(t) \\ \varphi(t) \end{bmatrix}^T \Theta_{ij} \begin{bmatrix} x(t) \\ \varphi(t) \end{bmatrix} \end{aligned}$$

where

$$\Theta_{ij} = \begin{bmatrix} \Upsilon_{ij} & P_x \bar{B}_{ij} + C_i^T Z \\ * & -\gamma_2 I + Z^T Z \end{bmatrix} \quad (70)$$

with $\Upsilon_{ij} = (A_i + B_i \bar{K}_j C_i)^T P_x + P_x (A_i + B_i \bar{K}_j C_i) + C_i^T C_j$.

Thus, $J_x(t) < 0$, if

$$\sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j \Theta_{ij} < 0 \tag{71}$$

By applying Schur complement, (70) can be written as:

$$\Theta_{ij} = \begin{bmatrix} \bar{\Upsilon}_{ij} & P_x B_i \bar{K}_j N & P_x M_i & P_x E_i & C^T \\ * & -\gamma_2 I & 0 & 0 & N^T \\ * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 \\ * & * & * & * & -\gamma_2 I \end{bmatrix} \tag{72}$$

where $\bar{\Upsilon}_{ij} = (A_i + B_i \bar{K}_j C_i)^T P_x + P_x (A_i + B_i \bar{K}_j C_i)$.

Premultiplying and postmultiplying by $\Pi = \text{diag}\{P_x^{-1}, P_x^{-1}, I, I, I\}$ and its transpose in (72), then we obtain

$$\sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j \left(\begin{bmatrix} \Omega_{ij} & B_i \bar{K}_j N \bar{P}_x & M_i & N & \bar{P}_x C_i^T \\ * & -\gamma_2 \bar{P}_x \bar{P}_x & 0 & 0 & \bar{P}_x N^T \\ * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 \\ * & * & * & * & -\gamma_2 I \end{bmatrix} \right) < 0 \tag{73}$$

where $\Omega_{ij} = A_i \bar{P}_x + \bar{P}_x A_i + B_i \bar{K}_j C_i \bar{P}_x + \bar{P}_x^T C_i^T \bar{K}_j^T B_i^T$ and $\bar{P}_x = P_x^{-1}$. Based on Lemma 1, it is easy to obtain that

$$\bar{P}_x + \bar{P}_x \leq \bar{P}_x \bar{P}_x + I \tag{74}$$

From $\gamma_2 > 0$, (74) can be expressed as:

$$-\gamma_2 \bar{P}_x \bar{P}_x \leq -2\gamma_2 \bar{P}_x + \gamma_2 I \tag{75}$$

Then, (73) can be rewritten as:

$$\sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j \Sigma_{ij} < 0 \tag{76}$$

where

$$\Sigma_{ij} = \begin{bmatrix} \Omega_{ij} & B_i \bar{K}_j N \bar{P}_x & M_i & N & \bar{P}_x C_i^T \\ * & -2\gamma_2 \bar{P}_x + \gamma_2 I & 0 & 0 & \bar{P}_x N^T \\ * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 \\ * & * & * & * & -\gamma_2 I \end{bmatrix} \tag{77}$$

Notice that the matrix inequality $\Omega_{ij} < 0$ is a Bilinear Matrix Inequalities (BMIs). Denoting $C_i \bar{P}_x = RC_i$ and $\bar{K}_j R = \bar{S}_j$, so that $K_j C_i \bar{P}_x = \bar{S}_j C_i$. Substituting the result into (77) yields

$$\sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j \Xi_{ij} \leq 0 \tag{78}$$

where

$$\Xi_{ij} = \begin{bmatrix} \Phi_{ij} & B_i \bar{K}_j N \bar{P}_x & M_i & N & \bar{P}_x C_i^T \\ * & -2\gamma_2 \bar{P}_x + \gamma_2 I & 0 & 0 & \bar{P}_x N^T \\ * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 \\ * & * & * & * & -\gamma_2 I \end{bmatrix} \tag{79}$$

with

$$\Phi_{ij} = A_i \bar{P}_x + \bar{P}_x A_i + B_i \bar{S}_j C_i + B_i^T \bar{S}_j^T C_i^T \tag{80}$$

The gains of controller are given by

$$\bar{K}_i = R^{-1} \bar{S}_i \tag{81}$$

Furthermore, Ξ_{ij} can be further decomposed as below:

$$\Delta_{ij} + UV + (UV)^T < 0 \tag{82}$$

where

$$\Delta_{ij} = \begin{bmatrix} \Phi_{ij} & 0 & M_i & N & \bar{P}_x C_i^T \\ * & -2\gamma_2 \bar{P}_x + \gamma_2 I & 0 & 0 & \bar{P}_x N^T \\ * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 \\ * & * & * & * & -\gamma_2 I \end{bmatrix}$$

$$U = \begin{bmatrix} \bar{K}_j^T B_i^T & 0 & 0 & 0 & 0 \end{bmatrix}^T$$

$$V = \begin{bmatrix} 0 & N \bar{P}_x & 0 & 0 & 0 \end{bmatrix}$$

By using Lemma 3, it is follows that

$$\Delta_{ij} + UV + (UV)^T \leq \Delta_{ij} + \epsilon^{-1} U U^T + \epsilon V^T V \tag{83}$$

From (83), (78) is equivalent to

$$\sum_{i=1}^k \sum_{j=1}^k \mu_i \mu_j \Psi_{ij} < 0 \tag{84}$$

where

$$\Psi_{ij} = \begin{bmatrix} \Phi_{ij} & 0 & M_i & N & \bar{P}_x C_i^T & B_i \bar{K}_j & 0 \\ * & -2\gamma_2 \bar{P}_x + \gamma_2 I & 0 & 0 & \bar{P}_x N^T & 0 & \epsilon \bar{P}_x C_i \\ * & * & -\gamma_2 I & 0 & 0 & 0 & 0 \\ * & * & * & -\gamma_2 I & 0 & 0 & 0 \\ * & * & * & * & -\gamma_2 I & 0 & 0 \\ * & * & * & * & * & -\epsilon I & 0 \\ * & * & * & * & * & * & -\epsilon I \end{bmatrix}$$

(77) If (84) is verified, we have $J_x(t) < 0$, which can guarantee the closed-loop system is asymptotically stable. \square

6 Simulation Example

In this example, The inverted pendulum with cart system [37] is considered:

$$\begin{cases} \dot{x}_1(t) = x_2(t) \\ \dot{x}_2(t) = \frac{g \sin(x_1(t)) - m l a x_2^2(t) \frac{\sin(2x_1(t))}{2} - b a \cos(x_1(t)) x_4(t) - a \cos(x_1(t)) (F - f_c)}{\frac{4l}{3} - m l a \cos(x_1(t))^2} \\ \dot{x}_3(t) = x_4(t) \\ \dot{x}_4(t) = \frac{-m g a \frac{\sin(2x_1(t))}{2} + \frac{4m l a}{3} x_2^2(t) \sin(x_1(t)) - b a x_4(t) + \frac{4a}{3} (F - f_c)}{\frac{4}{3} - m a \cos(x_1(t))^2} \end{cases} \tag{78}$$

where $x_1(t)$ and $x_2(t)$ are the angular position and velocity, respectively; $x_3(t)$ and $x_4(t)$ are the cart position and velocity, respectively;

m is the pendulum mass, M is the cart mass, g is the gravity constant, and $a = 1/(m + M)$. The values of the parameters used in this simulation are $m = 0.2kg$, $M = 0.8kg$, $l = 0.5m$, and $L = 2m$.

Then, we get the TS fuzzy system with the following fuzzy rules:

Rule1: If $x_1(t)$ is about 0, Then

$$\begin{cases} \dot{x}(t) = A_1x(t) + B_1(u(t) + f_a(t)) + E_1d(t) \\ y(t) = C_1x(t) + Nf_s(t) \end{cases}$$

Rule1: If $x_1(t)$ is about $\pm \frac{\pi}{4}$, Then

$$\begin{cases} \dot{x}(t) = A_2x(t) + B_2(u(t) + f_a(t)) + E_2d(t) \\ y(t) = C_2x(t) + Nf_s(t) \end{cases}$$

where

$$A_1 = \begin{bmatrix} 0 & 1 & 0 & 0 \\ \frac{g}{3} & 0 & 0 & \frac{ba}{3} \\ 0 & 0 & 0 & 1 \\ \frac{-mga}{3} & 0 & 0 & \frac{-ba}{3} \end{bmatrix}, A_2 = \begin{bmatrix} 0 & 1 & 0 & 0 \\ \frac{g\sqrt{2}}{3} & 0 & 0 & \frac{ba\sqrt{2}}{3} \\ 0 & 0 & 0 & 1 \\ \frac{-mga\sqrt{2}}{3} & 0 & 0 & \frac{-ba\sqrt{2}}{3} \end{bmatrix}$$

$$B_1 = E_1 = \begin{bmatrix} 0 \\ \frac{-a}{3} \\ 0 \\ \frac{4a}{3} \end{bmatrix}, B_2 = E_2 = \begin{bmatrix} 0 \\ \frac{-a\sqrt{2}}{3} \\ 0 \\ \frac{4a\sqrt{2}}{3} \end{bmatrix}$$

$$C_1 = C_2 = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 1 & 1 \end{bmatrix}, N = \begin{bmatrix} 0 & 1 & 0 \end{bmatrix}^T$$

we set $d(x, u, t) = -f_c + m l x_2^2(t) \sin(x_1(t))$ where $f_c = \rho \text{sign}(x_4(t))$ with $\rho = 0.05$. The membership functions for rules 1 and 2 are chosen based on the method of sector nonlinearity [38] as follows:

$$\begin{aligned} \mu_1(x_1(t)) &= \frac{1 - \frac{1}{1 + \exp(-14(x_1(t) - \frac{\pi}{8}))}}{1 + \exp(-14(x_1(t) + \frac{\pi}{8}))} \\ \mu_2(x_1(t)) &= 1 - \mu_1(x_1(t)) \end{aligned}$$

By Choosing $H_1 = 1$, $H_2 = I_3$ and $H_3 = I_2$, we can solve the optimization problem of Theorem 1 using Matlab LMI Toolbox and we obtain $\gamma_1 = 0.3614$, $A_{11,1}^s = -3.2457$, $A_{11,2}^s = -3.2457$, $P_1 = 1.62$ and

$$P_{01} = \begin{bmatrix} 0.164 & 0.043 & -0.3 \\ 0.033 & 0.109 & -0.454 \\ -0.5 & -0.404 & 11.248 \end{bmatrix}, P_{02} = \begin{bmatrix} 0.463 & 0 \\ 0 & 0.804 \end{bmatrix}$$

The observer gains can be calculated as follows:

$$\begin{aligned} L_1 &= \begin{bmatrix} 5.0126 & 1.0616 \\ 17.4978 & 20.7737 \\ -1.3711 & -7.8575 \end{bmatrix}, L_2 = \begin{bmatrix} 5.0066 & 1.0558 \\ 14.7712 & 20.7980 \\ -1.0564 & -11.1295 \end{bmatrix} \\ K_1 &= \begin{bmatrix} -2.47 & 0.075 \\ 0.053 & -4.381 \end{bmatrix}, K_2 = \begin{bmatrix} -2.341 & 0.014 \\ 0.042 & -3.862 \end{bmatrix} \end{aligned}$$

Solving the optimization problem in Theorem 3 results the following controller gain matrices for a minimum attenuation level $\gamma_2 = 1.6128$:

$$\begin{aligned} \bar{K}_1 &= \begin{bmatrix} -2.7838 & -6.8067 & -11.1030 \end{bmatrix} \\ \bar{K}_2 &= \begin{bmatrix} -2.1520 & -7.5055 & -11.8265 \end{bmatrix} \end{aligned}$$

We simulate the closed-loop system by choosing $\sigma_1 = 10$, $\sigma_2 = 15$, $\delta_1 = 0.01$, $\delta_2 = 0.02$, $l_{a,1} = l_{a,2} = 10$ and $l_{s,1} = l_{s,2} = 12$, initial conditions $x_{10} = \pi/20$, $x_{20} = 0$, $x_{30} = 2$ and $x_{40} = 0$. $f_a(t)$ and $f_s(t)$ are assumed that, respectively

$$f_a(t) = \begin{cases} 0 & t < 6 \\ \sin(\pi(t-6)) & t \geq 6 \end{cases}, f_s(t) = \begin{cases} 0 & t < 8 \\ 0.5 & t \geq 8 \end{cases}$$

The simulation results of this example are given in Figures 1-5. Figures 1 and 2 show that the proposed adaptive SMO can estimate the actuator and sensor faults simultaneously despite the presence of uncertainties.

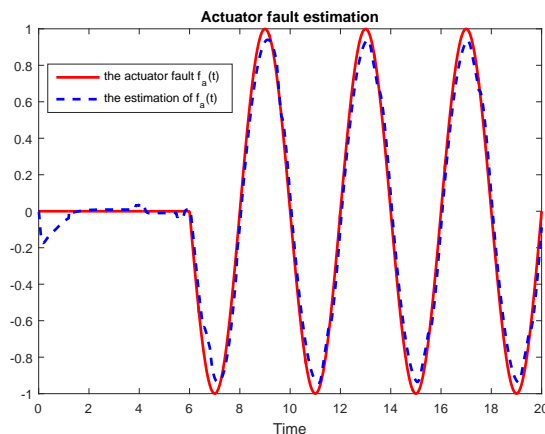


Figure 1: The actuator fault $f_a(t)$ and its estimation.

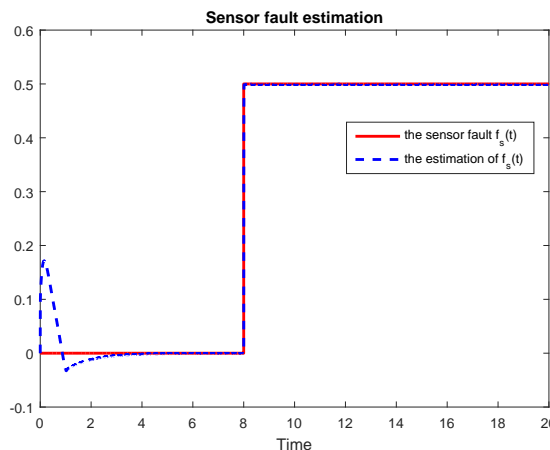


Figure 2: The sensor fault $f_s(t)$ and its estimation.

Simulation results for the systems outputs response are illustrated in Figures 3-5. It is clear to see that the outputs without SOFFTC do not converge to the outputs of the fault-free model (i.e.

without any fault). However, the outputs's trajectories of the system with SOFFTC reach the outputs of nominal model.

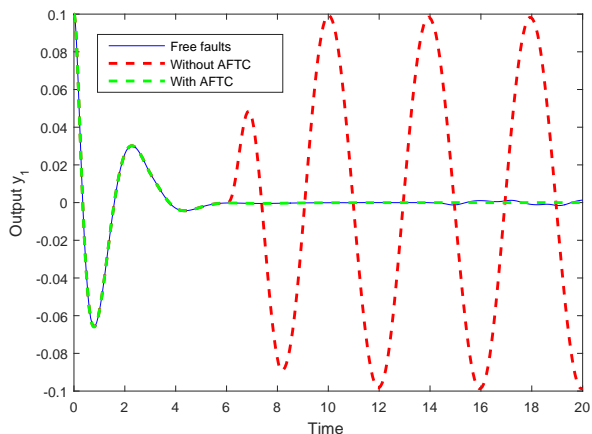


Figure 3: Output $y_1(t)$ under the static output feedback FTC.

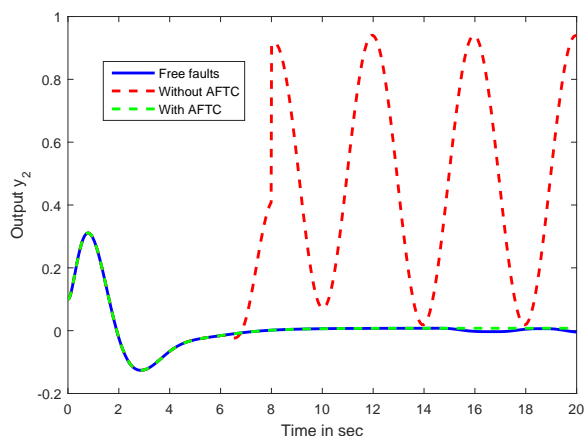


Figure 4: Output $y_2(t)$ under the static output feedback FTC.

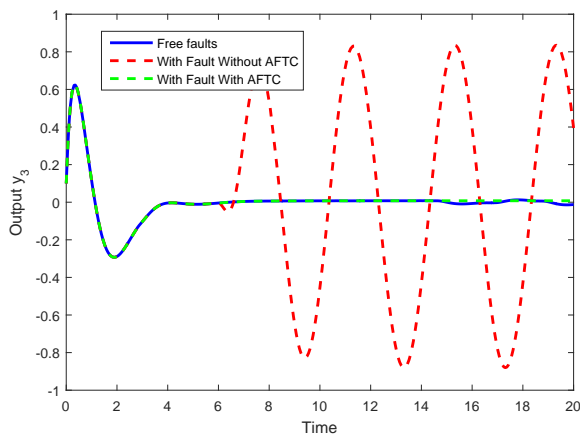


Figure 5: Output $y_3(t)$ under the static output feedback FTC.

7 Conclusion

In this paper, we have considered the problems of FE and FTC for T-S fuzzy systems with uncertainties, actuator and sensor faults, simultaneously. Using the H_∞ optimization technique, an adaptive fuzzy sliding mode observer has been firstly designed to estimate the system state, actuator and sensor faults, simultaneously. Secondly, using the information of online fault estimates, a novel SOFFTC has been developed to compensate the faults and stabilize the closed-loop system. Thus, sufficient condition for the existence of the proposed ASMO and SOFFTC has been formulated in terms of LMIs. Finally, a simulation example was used to show the effectiveness of the proposed methods.

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